AMD

Lithography Technologies to Support High Performance Computing and Advancing Al

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Lithography Technologies to Support High Performance Computing and Advancing Al

- Advancing AI with High Performance Computing
- Lithography technologies critical to High Performance Computing
- Manufacturing cost challenges
- Summary



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Al Wave Will Bring Another Boom to Semiconductors





Generative AI and On-Chip AI Integrated into PC Computing



TRADITIONAL MULTI-CORE VS. AMD XDNA™



HOW AMD RYZEN™ AI PROCESSES INFERENCE MODELS



High-Performance, Energy Efficient, and Customizable for Al Workloads







Rapid Pace of AI Development

Source: "Al, Chiplets, and Hetero-Integrations" Photomask Japan '24 Keynote Xin Wu, AMD



Graph: Jaime Sevilla, Towards Data Science, Jul. 2, 2021. Photos from various public domains



Delivering Winning Performance for Al

Maximize:

- FLOP (need to double rate every 1.3 years)
- Memory Bandwidth (need to double every 2 years but HBM every 4 years)
- Vetworking Bandwidth (need to double every 2 years, Energy/bit constraint)

Within constraints:

- Power (doubling every 2 years) -> primary limiter to future performance gains
 Silicon + Package Area and Cost (transistor counts not doubling every 2 years -> max reticle size limit)
- Deliver the software and firmware to easily exploit it.



AMD Al Platforms

Al Hardware Portfolio

Data center | Edge | End point





State-of-the-Art Technology Advancements Boosting Al



The world's first integrated data center CPU + GPU

AMD INSTINCT^M

Breakthrough architecture to power the exascale AI era



2.4x larger than previous largest FPGA (VU-19P)18.5M logic cells



MI300A ARCHITECTURAL INNOVATION AT THE NEXT LEVEL

The world's first integrated data center CPU+GPU



Source: "The Next Generation of Al Architecture The Role of Advanced Packaging Technologies in Enabling Heterogeneous Chiplets" IEDM '23 Short Course Raja Swaminathan, AMD

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CMOS Continual Scaling at Slower Pace, and More Costly

- Standard-cell-based library design kept (almost kept) node scaling
- SRAM and customized designs scaling reduced to approximately half
- Economic benefit of Moore's Law was reduced significantly (EUV, EUV multi-patterning, GAA, Si-Ge channels, BPDN, 3D CFETs, etc.)
- Cost of design increased from node to node as well

YEAR OF PRODUCTION	2022	2025	2028	2031	2034	2037
	G48M24	G45M20	G42M16	G40M16/T2	G38M16/T4	G38M16/T6
Logic industry "Node Range" Labeling	"3nm"	"2nm"	"1.5nm"	"1.0nm eq"	"0.7nm eq"	"0.5nm eq"
Fine-pitch 3D integration scheme	Stacking	Stacking	Stacking	3DVLSI	3DVLSI	3DVLSI
Logic device structure options	finFET LGAA	LGAA	LGAA CFET-SRAM	LGAA-3D CFET-SRAM	LGAA-3D CFET-SRAM	LGAA-3D CFET-SRAM
Platform device for logic	finFET	LGAA	LGAA CFET-SRAM	LGAA-3D CFET-SRAM-3D	LGAA-3D CFET-SRAM-3D	LGAA-3D CFET-SRAM-3D
LOGIC TECHNOLOGY ANCHORS						
Device technology inflection	Taller fin	LGAA	CFET-SRAM	Low-Temp Device	Low-Temp Device	Low-Temp Device
Patterning technology inflection for Mx interconnect	193i, EUV DP	193i, EUV DP	193i, High-NA EUV	193i, High-NA EUV	193i, High-NA EUV	193i, High-NA EUV
Beyond-CMOS as complimentary to platform CMOS	-	-	2D Device, FeFET	2D Device, FeFET	2D Device, FeFET	2D Device, FeFET
Channel material technology inflection	SiGe50%	SiGe60%	SiGe70%	SiGe70%, Ge	2D Mat	2D Mat
Local interconnect inflection	Self-Aligned Vias	Backside Rail	Backside Rail	Tier-to-tier Via	Tier-to-tier Via	Tier-to-tier Via
Process technology inflection	Channel, RMG	Lateral/AtomicEtch	P-over-N, N-over-P	3DVLSI	3DVLSI	3DVLSI
Stacking generation inflection	3D-stacking, Mem-on-Logic	3D-stacking, Mem-on-Logic	3D-stacking, CFET, Mem-on-Logic	3D-stacking, CFET, 3DVLSI	3D-stacking, CFET, 3DVLSI	3D-stacking, CFET, 3DVLSI

		evolutionary step in	EUV technology		Source: Kaustuve B SPIE Bacus 2022	, et al, ASML,
Wavelength	NA, Half pitch	2020 202	21 2022	2023	2024	≥2025
	0.33 NA, 13 nm	NXE:3400C 1.5 nm 135 wph ² / 145wph ³	NXE:3600D 1.1 nm 160wph	NXE:38 <1.1 nn	00E ו >195wph / 220w	ph ³ NXE:4000F <0.8nm >220wph
EUV	Customer timin	g 0.55NA	Chemical Technology	Early Acces ASML	s R&D	Customer HVM
	0.55NA, 8 nm		C. Soo		EXE:5000 1.1 nm 150wph ¹	EXE:5200B <0.8 nm 220wph
	A SML	wafers/hours (wph) ¹⁾ 185wph@20mJ/cr ²⁾ 170wph@20mJ/cr ³⁾ Throught upgot	n²	the	h NA (0.55N existing 0.33	BNA EUV

3) Throughput upgrade

Released

Development

Product status

EXE-5800

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ASML

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Public

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portfolio to support HVM in Product: Matched Machine Overlay (nm)|Throughput(wph) 2025 - 2026 timeframe Definition

EUV 0.33NA and 0.55NA Roadmap

reo: Kaustuvo B. ot al. ASMI

EUVL Adoption Enabled 7nm Successful Production Ramping

- Performance improvement (Contact & Metal Sheet Resistance Reduction)
- Yield Improvement (Defect Density)
- Wafer Cycle-time Reduction



GPU Accelerated Computational Lithography

- ML (Machine Learning) based DFM ("Feature-based" lithography hot spot simulation and the auto-fix (prior to tape-out)
- OPC modeling and the implementation (pixel-based OPC w/curvilinear shapes)
- Post-OPC Rule Checks (pixel-based OPC w/curvilinear shapes)
- Mask inspection (scanned image computation)



Hetero-Integration (HI) Provides New Opportunities



- HI is not another
 Moore's Law they fit
 different applications
 differently and come
 with a cost
- Successful HI products require multi-discipline development

Source: IMEC public (https://www.imec-int.com/en/articles/view-3d-technology-landscape)

AMD Instinct[™] MI300X Accelerator

PPA improvement by continuous dimensional scaling

I/O Die (IOD)

256MB AMD Infinity Cache[™] 7 x16 4th Gen AMD Infinity Fabric[™] Links ... Accelerator Complex Die (XCD) 304 AMD CDNA[™] 3 Architecture Compute Units

> More # of 3D active-on-active stacking

3D hybrid bonded 2.5D extension (silicon interposer & local silicon bridging)

Package

3D hybrid bonded 2.5D silicon interposer

HBM3 -

8 physical stacks AMD Instinct[™] MI300X: 192 GB (12H) ~5.3 TB/s Bandwidth



Key Challenges of Hetero Integration (HI) Product

- 3D stack technology itself
- Architecture and applications that benefited from HI connections and can afford its cost
- HI design, CAD, simulation flow and PDKs (including 3D modeling)
- Software
- Pkg (I/Os) routability, signal and power integrity (SIPI), and power delivery
- Thermal solutions
- Multi-chip production flow, testing, supply-chain and logistics
- Reliability
- And many more

[Public]

Package Scaling being Enabled!

What has limited package scaling (vs Si) ?

- Motivation value realization
- Investment
- Material Limitation
- Processing techniques
- Equipment

For most part packaging has been an afterthought





©s.s.iyer (2018)

[Public

Lithography Requirements for Advanced Packaging

- Throughput
- Patterning Cost
- Process Control
- > Resolution
- CD Control and Overlay
- > Exposure Field size
- Thick Photo Resist
- Warpage control
- Depth of Focus Enhancement
- Backside Alignment (IR)

Need to prioritize the requirements for each package technology (cannot satisfy all)



Differentiation between Front-end and More than Moore devices 6

LithoVision

2019

NYOLE

[Public] Resolution vs. Throughput



Resolution vs. Exposure Field Size



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[Public]

Packaging Evolution by Lithography Enhancement

1) Patterning tool with wider exposure field size

- 1) Reduction or elimination of amount of stitching
- 2) Extendibility even to Panel-level package
- 2) Higher Resolution Stepper for finer pitch bonding (u-bump -> hybrid bond)
- 3) Lithography process optimization for heterogeneous integration
- 4) Warpage management and OVL control (pre-bond/post-bond wafer measurement and feed-forward/feedback to bonding process including correction during the litho process)
- 5) Backside Alignment Methodology

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Source: "Making Memory Magic and the Economics Beyond Moore's Law" IEDM '23 Plenary #2 Thy Tran/Micron

Manufacturing cost a major factor of "PPAC"





Capital cost trend increasing (also install cost), materials, spares, are top contributors to total manufacturing cosgts

Manufacturing Capital Cost Trend



EUVL Challenges for HVM

- Throughput
 - Scanner source power
 - Resist sensitivity
 - Light transmission through pellicle
- Scanner capacity/availability
 - Timing to get sufficient numbers of EUV scanners
 - Tin droplet/collector mirror life time and the replacement TAT

Stochastic defect

- Understanding of physical/chemical reaction mechanism (how many photons absorbed in the resist, how many electrons created?)
- Metrology (optical, e-beam, X-ray?)
- Mask/wafer inspection
 - Actinic Patterned Mask Inspection productivity (inspection time & inspection capacity)
 - "through-pellicle" inspection
 - Periodic mask inspection@wafer fab
 - Mask maintenance@wafer fab (mask re-Qual)
- Overall Cost and Cycle-time



Higher-NA EUVL Cost Benefit?

Source: "Analysis of advanced technology nodes and h-NA EUV introduction: a cost perspective" 2021 SPIE EUVL, imec

h-NA introduction: assumptions and case studies

Layer	Pitch (nm)	EUV reference – 2 nm	h-NA Limited adoption – 2+ nm	h-NA - Full usage – 2++ nm
M0A	42	ELOV LE + Cut	hNA-EUV LE	
Mint	18	EUV SALELE	EUV SALELE	
		+ EUV SAB2	+ EUV SAB2	
M1	28	EUV SALELE	EUV SALELE	
		+ 193i SAB2	+ 193i SAB2	hNA-EUV LE
M2	18	EUV SALELE	EUV SALELE	
		+ EUV SAB2	+ EUV SAB2	
V0 Vint_A V1	>30	EUV LELE	hNA-EUV LE	

Lithography tool	Tool cost	Throughput @ 30mJ/cm2	Throughput @ 50mJ/cm2
EUV (Reference)	1.0X	220	160
h-NA	1.5X	198	146

- 2 nm technology node will be used as candidate for benchmarking h-NA EUV lithography
- I0% lower throughput because of anamorphic imaging in h-NA EUV lithography*
- Tool cost considered 1.5 times higher with respect of the EUV reference

*This is just an initial assumption and the actual difference in throughout will depend on the actual die size and application

Scanner throughput just 10% lower even with the reduced exposure field size? New material cost (new resist, new mask absorber, new pellicle)

Yield Risk Becoming Greater for High Density Monolithic Devices

Source: Henley Liu, Semicon Taiwan 2018



We Set Out to Deliver Breakthrough Integration, and Do It with the Highest Yield & Reliability



CHIPLET TECHNOLOGY Our Motivation

Limited and Divergent Scale Factors

Increasing Costs^[1]



Density gains diminishing

Costs Increasing

Drivers for chiplet architecture:

- Yield/Cost Building monolithic SOCs on leading process technology is not cost effective
- Physical reticle size limitations Data Center chips just do not fit with reticle limits
- Modularity Chiplets enable design reuse monolithic SOCs require custom design for every product Source: "The Next Generation of Al Architecture The Role of Advanced Packaging

Adaptive Package of Choices (Chiplets & Heterogeneous Integration)





Source: "The Next Generation of Al Architecture The Role of Advanced Packaging Technologies in Enabling Heterogeneous Chiplets" IEDM '23 Short Course Raja Swaminathan, AMD

HOW DO WE SELECT PACKAGING TECHNOLOGY?

PPAC Optimization:

 Chiplet architecture should be cost effective to compared to monolithic SOC (\$Perf/\$, \$Perf/Watt) Chiplet package architecture selection requires balancing a complex equation...



Architectural need for bandwidth, die partition options and package technology create a multi-disciplinary optimization equation

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Summary

- AI wave is bringing another boom to semiconductors.
- State-of-the-Art Technology Advancements Boosting Al.
 - AMD Instinct MI300X accelerator The world's first integrated data center CPU+GPU
- Monolithic CMOS scaling to continue but slowing down -> need new innovation
 - EUV enables continuous chip-level scaling. (resolution vs. cost/throughput challenge)
 - GPU accelerated computational lithography
- Chiplets + SolC enables system-level scaling.
- Lithography technology evolution critical to advanced packaging technologies.
- Cost challenges
 - EUV productivity (Higher NA insertion timing)
 - Advanced packaging cost adder vs. performance & power gain



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